



ISA Declaration

This document sets out the ISA declaration applicable to customers opening an account with EC Markets. Please read this declaration carefully before proceeding with your application.

Declaration

- All subscriptions made, and to be made, belong to me.
- I am aged 18 or over and resident in the UK for tax purposes, or otherwise eligible to subscribe under HMRC ISA rules (including as a Crown employee serving overseas, or married to / in a civil partnership with such a person).
- I have not subscribed, and will not subscribe, to more than the overall annual ISA subscription limit across all ISAs in the same tax year.
- I will inform EC Markets if I cease to be eligible to subscribe to an ISA.
- I confirm that the information provided in my application is true and complete to the best of my knowledge and belief.
- I authorise WealthKernel Limited (“WealthKernel”), as ISA Manager, to receive and hold my ISA subscriptions and investments, administer my ISA and perform the relevant ISA Manager functions in accordance with the applicable Terms and Conditions.
- I authorise EC Markets to collect and transmit my ISA application and instructions to WealthKernel.

Electronic Acceptance

By selecting 'I Agree' within the EC Markets application journey, you confirm that you have read, understood and accepted the statements contained within this declaration. EC Markets will retain an electronic record of your acceptance and transmit the relevant application and declaration information to WealthKernel.

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